

# **SUPERVISED PERSON BROCHURE**

FORM ADV PART 2 B

Amy Christine Novakovich, CFP<sup>®</sup>, CRPC<sup>®</sup>

**Nova Wealth Management, Inc.**

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This brochure supplement provides information about Amy C. Novakovich, CFP<sup>®</sup>, CRPC<sup>®</sup> and supplements the Nova Wealth Management, Inc.'s brochure. You should have received a copy of that brochure. Please contact Amy C. Novakovich if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Amy C. Novakovich (CRD #5343509) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). Nova Wealth Management, Inc.

**JUNE 14, 2023**

## Brochure Supplement (Part 2B of Form ADV) Supervised Person Brochure

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### Principal Executive Officer Amy Christine Novakovich, CFP®, CRPC®

- Year of birth: 1984
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### Educational Background and Business Experience

#### Educational Background:

- Florida Gulf Coast University; Bachelor's Degree of Science-Finance; 04/2009
  - Business Experience:
    - Nova Wealth Management, Inc.; Chief Compliance Officer/Managing Member/Investment Advisor Representative; 10/2013-Present
    - Nova Family Holdings, LLC; Owner: 08/2020-Present
    - Brandon Brokerage, Insurance Agent; 12/2018-01/2020
    - Envy Sports, Chief Executive Officer; 11/2018 – 12/2019
    - Purshe Kaplan Sterling Investments; Registered Representative; 1/2016 - 9/2018
    - Nova Holdings LLC: 03/2013-08/2020
    - LPL Financial; Registered Representative; 12/2011-12/2015
    - LPL Financial; Investment Advisor Representative; 12/2011-11/2013
    - AJ Vending, LLC; Owner; 01/2011-07/2019
    - Fifth Third Securities; Investment Executive; 05/2007-12/2011
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### Professional Certifications

Employees have earned certifications and credentials that are required to be explained in further detail.

Certified Financial Planner (CFP®): Certified Financial Planner is a designation granted by the CFP® Board. CFP® requirements:

- Bachelor's degree from an accredited college or university.
- Completion of the financial planning education requirements set by the CFP® Board ([www.cfp.net](http://www.cfp.net)).
- Successful completion of the 10-hour CFP® Certification Exam.
- Three-year qualifying full-time work experience.
- Successfully pass the Candidate Fitness Standards and background check.
- When you achieve your CFP® designation, you must renew your certification every two years, pay an annual certification fee and complete 30 hours of continuing education every two years.

Chartered Retirement Planning Counselor (CRPC®): Chartered Retirement Planning Counselor is a designation granted by the College for Financial Planning. CRPC® requirements:

- Complete a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. The program is designed for approximately 120-150 hours of self-study. The program is self-paced and must be completed within one year from enrollment.
- Pass an online, timed and proctored end-of-course examination that tests the ability to relate complex concepts and apply theoretical concepts to real-life situations.
- Apply for authorization to use the designation.
- Continued use of the credential must be renewed every two years by completing 16 hours of continuing education, reaffirming compliance with the standards of professional conduct and terms and conditions, and complying with self-disclosure requirements.

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**Disciplinary Information**

None to report

**Other Business Activities**

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Amy C. Novakovich, CFP®, CRPC® is also a licensed insurance agent. From time to time, she will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Nova Wealth Management, Inc. always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Nova Wealth Management, Inc. in such individual's outside capacities.

Amy C. Novakovich is a Board Member at Youth Haven.

Amy C. Novakovich is a Committee Member at School Advisory Council; Bonita Springs Charter School.

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**Additional Compensation**

Mrs. Novakovich receives additional compensation in her capacity as an insurance agent, but she does not receive any performance based fees.

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**Supervision**

Since Mrs. Novakovich is the Chief Compliance Officer of Nova Wealth Management, Inc. she is solely responsible for all supervision and formulation and monitoring of investment advice offered to clients. She will adhere to the policies and procedures as described in the firm's Compliance Manual.

Amy C. Novakovich, CFP®, CRPC® can be reached by telephone at 239-444-1794 or by email at [amy@novawealthmanagement.com](mailto:amy@novawealthmanagement.com).

